



**IMPORTANT:**<sup>1</sup> The Securities and Exchange Commission (SEC) has not approved or disapproved *this* Investment Contract as a security or reviewed its accuracy. Any claim to the contrary is a criminal offense. *See* 18 U.S.C. § 1957(f)(1). The Preliminary Offering Circular was archived on December 3, 2023. *See* <https://perma.cc/37LQ-ERSS>. *This* Investment Contract supersedes the Preliminary Offering Circular, *in respect to*, its exemption under 15 U.S.C § 77d(b). *This* Investment Contract is exempted under SEC Rule 506(c) of Regulation D. Atlas filed Form D with the SEC on December 4, 2023.<sup>2</sup> *See also* Safe Harbor Rule, Pub. L. No. 112-106, 126 Stat. 306 (2012) (archived on December 4, 2023, at <https://perma.cc/LSN8-ZRLR>).

**THE ISSUER (“ATLAS”) AND BUYER** are subject to the Mail and Wire Fraud Act. *See* 18 U.S.C. § 1341-1344. The Dodd-Frank Minimum Standards for Residential Mortgage Loans. *See* 15 U.S.C § 1639c. All anti-fraud provisions in the 1933 Securities Act. *See* 15 U.S.C. § 771(a)(2).

**OFFER AND SALE:** 20 of the 200 Investment Contracts must be sold (according to instructions 1-3) by March 31, 2024, or *this* Investment Contract will be revoked. Atlas will inform buyers on April 1, 2024, whether the sold shares must be returned and refunded, **or** Atlas will begin breaking ground (“moving the dirt”) on April 30, 2024. Atlas is committed to *this* Investment Contract, without hesitation, and in good faith.

**INSTRUCTIONS:** 1) Sign *this* Investment Contract. 2) Submit a financial statement or loan pre-approval letter in the amount of \$1,089,300. 3) Wire \$50,000 to Atlas to purchase *this* Investment Contract.



“I declare (or certify, verify, or state) under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.”

/s/ \_\_\_\_\_

Investor Signature

\_\_\_\_\_ Date and Time

<sup>1</sup> Atlas Real Estate Investments, LLC (Atlas, Inc.) holds a corporate Real Estate Broker license. [https://www2.dre.ca.gov/publicasp/pplinfo.asp?License\\_id=02139585](https://www2.dre.ca.gov/publicasp/pplinfo.asp?License_id=02139585). (last visited December 3, 2023).

<sup>2</sup> Atlas, Inc., Form D, filed with SEC on Dec. 4, 2023, available at <https://www.sec.gov/edgar/browse/?CIK=1901238> (last visited Dec. 4, 2023).